

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| |) | |
| In re: |) | Chapter 11 |
| |) | |
| JOANN INC., <i>et al.</i> , ¹ |) | Case No. 25-10068 (CTG) |
| |) | |
| |) | (Jointly Administered) |
| Debtors. |) | |
| |) | Related Docket No. 808 |

**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED)
REGARDING COMBINED FIRST MONTHLY FEE STATEMENT OF
KELLEY DRYE & WARREN LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS LEAD
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM JANUARY 30, 2025 THROUGH FEBRUARY 28, 2025**

The undersigned hereby certifies that:

1. On May 5, 2025, Kelley Drye & Warren LLP (“Kelley Drye”), as lead counsel for the Official Committee of Unsecured Creditors (the “Committee”) filed and served its *Combined First Monthly Fee Statement of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors for the Period from January 30, 2025 Through and Including February 28, 2025* [Docket No. 808] (the “Application”).

2. Objections to the Application were to be filed and served no later than May 27, 2025 by 4:00 p.m. (prevailing Eastern Time). The undersigned has caused the Bankruptcy Court’s docket in this case to be reviewed, and no answer, objection or other responsive pleadings to the Application appears thereon. Additionally, no objections to the Application have been received by the undersigned counsel.

¹ The Debtors in these chapter 11 cases are: JOANN Inc.; Needle Holdings LLC; Jo-Ann Stores, LLC; Creative Tech Solutions LLC; Creativebug, LLC; WeaveUp, Inc.; JAS Aviation, LLC; joann.com, LLC; JOANN Ditto Holdings Inc.; Dittopatterns LLC; JOANN Holdings 1, LLC; JOANN Holdings 2, LLC; and Jo-Ann Stores Support Center, Inc.

3. Pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 552], the Debtors are authorized to pay Kelley Drye \$1,503,769.20, which represents 80% of the fees (\$1,879,711.50), and \$19,689.24 which represents 100% of the expenses, for a total payment of \$1,523,458.44 for the period from January 30, 2025 through February 28, 2025, upon the filing of this certificate of no objection and without the need for entry of a Bankruptcy Court order approving the Application.

Dated: May 28, 2025

PACHULSKI STANG ZIEHL & JONES LLP

By: /s/ James E. O'Neill

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*Co-Counsel to the Official Committee
of Unsecured Creditors*